

# **Office Package Claim Form**

| Insured Details   |                           |   |
|-------------------|---------------------------|---|
| 1. Insured entity |                           |   |
| 2. Address        |                           |   |
| 3. Contact Name   |                           |   |
| 4. Contact number | 5. Policy number          |   |
| 6. ABN            | 7. Are you GST registered | % |

### **Insurance Broker Details**

| 8. Please provide the details of your insurance broker |  |  |
|--|--|--|
| 9. Brokerage   |  |  |
| 10. Brokers Name                                       |  |  |
| 11. Phone number                                       |  |  |
| 12. Email  |  |  |

## **Claim Details**

| 13. What date and time did the loss occur?      |           |
|---|-----------|
| 14. When was the loss discovered?               |           |
| 15. Please provide full details of how the loss | occurred? |

| 16. Are there any other policies that may provide cover for this loss? | □Yes □No |
|--|----------|
|--|----------|

## Property damage, loss, theft, employee dishonesty, and breakdown claims

17. Please provide a full description of the property lost or damaged.

| <i>'</i>  |                | 0               |                |
|---|----------------|-----------------|----------------|
| Description of property   | Date purchased | Cost to replace | Amount claimed |
|   |                | \$              | \$             |
|   |                | \$              | \$             |
|   |                | \$              | \$             |
|   |                | \$              | \$             |
| 18. Is the insured the sole owner of the property? If no please provide details |                | Yes No          |                |

| 19. Have you lodged a police report? |  | Yes No            |          |          |  |
|--------------------------------------|--|-------------------|----------|----------|--|
| 20. Police station                   |  | 21. Report number | 22. Repo | ort date |  |

Include copies of proof of purchase/ownership and replacement quotes for property Ensure all burglary, theft and malicious damage is reported to the police For breakdown claims include repairers report stating the reason for the breakdown

#### Glass

| 23. Where is the glass that has been damaged? |  |
|---|--|
| 24. Have you replaced the glass?              |  |
| Public and Products Liability                 |  |

| 25. Name of the injured party or owner of property da | maged |  |
|---|-------|--|
| 26. Address of the third party                        |       |  |
| 27. Phone number of the third party                   |       |  |



| 28. Were any sub-contractors involve in the incident? |                             |        |
|---|-----------------------------|--------|
| 29. Were there any witnesses? If yes please provide d | Yes No                      |        |
|   |                             |        |
| 30. Has any formal claim been made against you? If ye | es please provide details   | Yes No |
|   |                             |        |
|   |                             |        |
| Tax Audit   |                             |        |
| 31. What type of audit have you received notice of?   |                             |        |
| 32. What date did you first receive this notice?      |                             |        |
| 33. Name and contract details of your accountant      |                             |        |
| 34. Has your accountant commenced any work in rela    | ation to this audit notice? | Yes No |
|   |                             |        |

### IMPORTANT INFORMATION

**Minimise loss** 

You must

- take all reasonable precautions to minimise or prevent further loss, damage, injury or illness; and
- take all reasonable steps to recover lost or stolen property.

#### **Evidence of ownership and value**

Please attach receipts, photos or other documents to establish proof of ownership and the value of each item claimed.

#### Notify claim

You must

- notify the police immediately following a theft or burglary or if any property is misappropriated, lost or maliciously damaged;
- notify us as soon as possible and give us all the known details of the event including the police event number if available;
- immediately send us any legal document or other communication you receive about the event.

#### Cooperation

You must co-operate with us fully in any investigation, negotiation, defence or settlement of any claim. This may include attending court to give evidence.

#### **Admitting liability**

You must not admit liability for any loss, damage or injury, or settle or attempt to settle or defend any claim without our written consent.

#### **Retain all damaged property**

You must

- retain and preserve all damaged property for our inspection prior to authorisation of repairs unless
  alterations and repairs are immediately necessary for safety reasons or to minimise or prevent further loss,
  damage or injury. If repairs are necessarily carried out without our prior approval, you are still required
  where reasonably practical, to retain and preserve all damaged property for our inspection; and
- use your best endeavours to preserve all property, products, plant and all other things that may assist us in investigating or defending a claim against you, including assisting in determining if there are rights of recovery against another entity or person.

#### **General Insurance Code of Practice**

This insurance complies with the Insurance Council of Australia's General Insurance Code of Practice, apart from any **claims** adjusted outside Australia. Underwriters at Lloyd's proudly support the General Insurance Code of Practice. The purpose of the Code is to raise standards of practice and service in the general insurance industry.



### **Privacy Policy**

IBL Limited, trading as Focus Underwriting (Focus), ABN: 65005754718 & AFSL: 231203, is committed to protecting your privacy in accordance with the Privacy Act 1998 (Cth) and the Australian Privacy Principles. Our Privacy Policy describes our current policies and practices in relation to the collection, handling, use and disclosure of personal information. It also deals with how you can complain about a breach of the privacy laws and how you can access the personal information we hold and how to have that information corrected.

Our contact details for all privacy enquiries are: Address: Level 21 41 Exhibition Street Melbourne 3000 Phone: 1800 234 338 Email: enquiries@focusuw.com.au ABN: 65005754718 AFLS: 231203

#### Complaints

Any complaint relating to this Insurance should be referred to Focus Underwriting The Complaints Manager Level 21, 41 Exhibition Street Melbourne Vic 3000

If this does not resolve the matter or you are not satisfied with the way a complaint has been dealt with, you should contact: The National Head of Claims Berkley Insurance Australia P.O Box Q296 QVB Sydney NSW 1230

## Declaration

I/We declare that we have read and understand the important information set out above. I/we further declare that all information contained in this claim form and statements made in support of this claim are true and correct and that no information relevant to this claim has been withheld.

| Signature | Date  |
|-----------|-------|
|           |       |
| Name      | Title |

